

<b>Code</b>	<b>HSG</b>
<b>Company name</b>	Hoa Sen Group
<b>Date</b>	06/08/2017
<b>Subject</b>	Report on the result of share issue

**Content:**

I. Information on stock:

1. Stock name: Stock of Hoa Sen Group
2. Charter capital: VND2,000,000,000,000.
3. Number of outstanding shares: 200,000,000 shares
4. Number of treasury shares: 0 shares
5. Stock type: common share
6. Stock code: HSG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 150,000,000 shares  
Of which:
  - To pay dividends for fiscal year 2015-2016: 110,000,000 shares
  - To issue shares to the existing shareholders: 40,000,000 shares
9. Purpose: to pay stock dividends for fiscal year 2015-2016 and issue shares to the existing shareholders
10. Record date: May 30, 2017
11. Estimated trading date: in July 2017

II. Result:

1. Number of distributed shares: 149,996,683 shares  
Of which:
  - To pay dividends for fiscal year 2015-2016: 109,997,808 shares
  - To issue shares to the existing shareholders: 39,998,875 shares
2. Number of distributed shareholders: 7,652 shareholders
3. Plan to deal with fractional shares: The distributed shares were rounded down. The fractional parts (3,317 shares) were cancelled.
4. Total number of current shares (May 30, 2017):
  - ✓ Number of outstanding shares: 349,996,683 shares
  - ✓ Number of treasury shares: 0 shares.

